



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, August 5, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,166.9	21,082.1	84.86	0.40	(1,457.4)	(6.4)
S&P SL 20 Index	5,945.1	5,936.9	8.2	0.1	(212.3)	(3.4)
RSI	34.3	28.2				
Value of Turnover (LKR Mn)	8,476.0	2,955.9	5,520.2	186.8		
TRI on All Share (ASTRI)	33,287.6	33,135.8				
Foreign Purchases (LKR Mn)	39.6	21.9				
Foreign Sales (LKR Mn)	4,911.7	1,051.8				
Foreign Net Flow (LKR Mn)	(4,872.1)	(1,029.9)				
Volume of Turnover (No. in Mn)	82.3	97.1				
Market Capitalization (LKR Bn)	7,696.3	7,672.3				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
05-Aug-2026	21,082.08	21,260.70	178.62	21,082.08	0.00	21,166.94	84.86	0.40%



Top Gainers and Top Losers

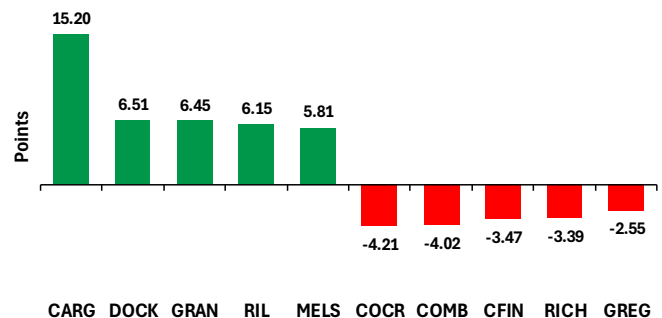
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB(X)	0.30	0.10	50.00%	0.02	0.41	-	15.00	0.73	-
AGST	11.60	1.10	10.48%	0.29	16.78	-	40.00	0.69	-
CITH	5.00	0.40	8.70%	0.15	8.71	-	33.33	0.57	-
TAJ	31.70	2.30	7.82%	-1.41	-3.78	-	-22.48	-8.39	-
EML	8.40	0.60	7.69%	-0.02	2.17	-	-420.00	3.87	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
COCR	105.75	(7.25)	-6.42%	30.56	117.56	10.00	3.46	0.90	9.46%
MRH	15.50	(1.00)	-6.06%	-9.35	26	-	-1.66	0.60	-
HAPU	51.50	(3.30)	-6.02%	4.41	91.92	-	11.68	0.56	-
CERA	161.00	(7.75)	-4.59%	15.19	195.27	6.40	10.60	0.82	3.98%
AUTO	279.25	(13.00)	-4.45%	-2.57	161.54	-	-108.66	1.73	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CARG	6,461,682	630.00	4,070,859,660
HAYL	8,986,589	224.00	2,012,795,936
ASCO	700,000	54.00	37,800,000
LMF	278,000	90.00	25,020,000
COMB	125,000	200.00	25,000,000

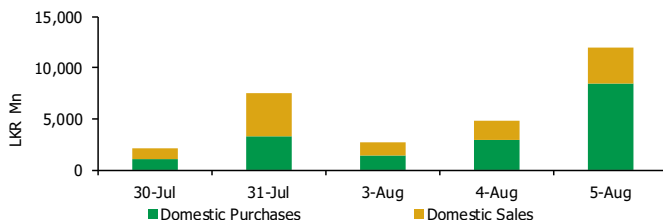
Contributors to ASPI

Positive Contributors (No.)	115	Negative Contributors (No.)	80
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

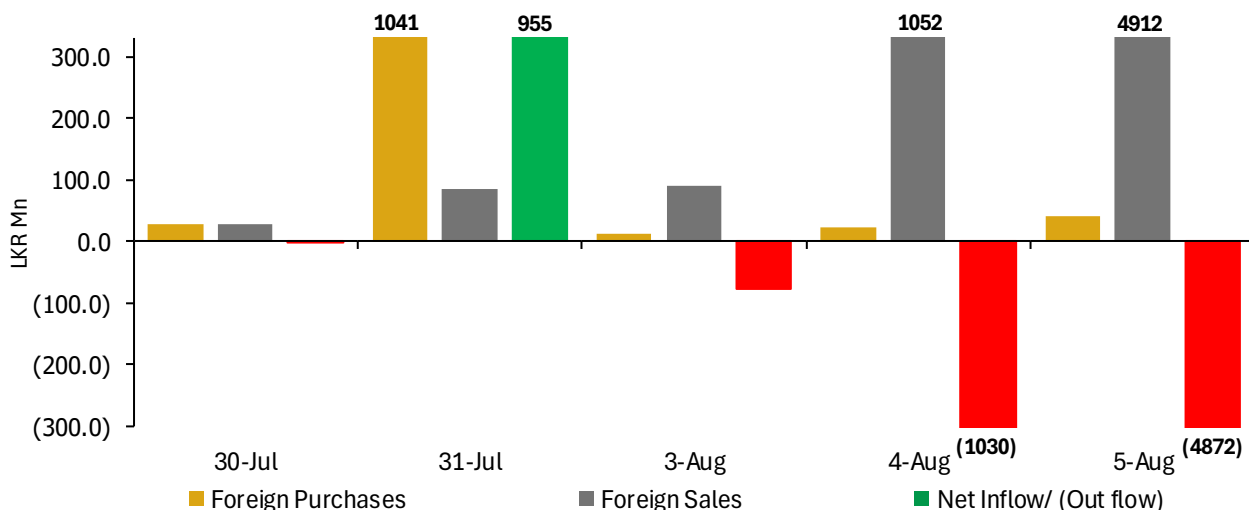
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
BIL		3.15	CARG		(4,070.86)
PKME		2.43	COCR		(670.14)
LIOC		1.01	DIAL		(98.10)
SIL		0.39	JKH		(14.12)
ACL		0.24	CCS		(7.42)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	26,216	68,476	(42,261)

*From January 02 to August 5, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food & Staples Retailing	336,666,688.30	48.20%
Capital Goods	158,652,646.00	30.18%
Diversified Financials	143,834,110.65	10.01%
Banks	78,419,712.30	3.15%
Food Beverage & Tobacco	49,433,730.10	1.98%
Materials	132,374,806.45	1.47%
Telecommunication Services	159,492,273.95	1.21%
Real Estate Management & Development	16,001,211.60	0.88%
Consumer Services	65,982,965.10	0.73%
Consumer Durables & Apparel	486,016,259.00	0.52%
Insurance	13,199,606.00	0.51%
Retailing	18,261,812.60	0.42%
Transportation	70,793,959.55	0.23%
Utilities	8,930,311.20	0.23%
Health Care Equipment & Services	5,349,384.95	0.16%
Energy	4,883,483.70	0.09%
Software & Services	4,846,930.10	0.08%
Commercial & Professional Services	832,888.25	0.02%
Automobiles & Components	2,557,635.50	0.01%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	8,476,028,680
YTD Avg. Turnover (LKR)	4,059,618,527
Monthly Avg. Turnover (LKR)	4,281,057,769

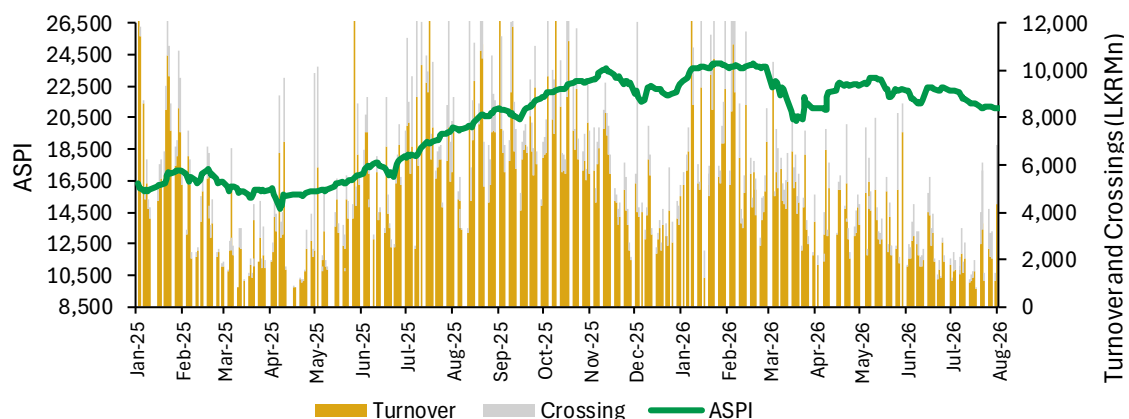
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	12,843	8,362	65%

*Upto August 05, 2026

ASPI vs Market Turnover



Top 5 Share Volume Contributors and Their Price Trends

30-Jul				31-Jul				3-Aug				4-Aug				5-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811	SEMB	1.00	0.00%	1,533,369
JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250
BIL	5.20	-1.89%	2,908,715	BIL	5.20	0.00%	2,179,668	BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357	BIL	5.20	0.00%	2,956,506
LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904	LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046	LOFC	5.30	-1.85%	715,266
HNBF	8.20	-2.38%	1,007,158	HNBF	8.20	0.00%	534,072	HNBF	8.20	0.00%	318,676	HNBF	8.00	-2.44%	3,328,803	HNBF	8.30	3.75%	3,867,707
				UML	26.80	-0.74%	38,169,617	UML	26.90	0.37%	110,842	UML	26.40	-1.86%	275,758	UML	26.50	0.38%	593,973
				DIAL	44.20	0.00%	16,583,928	DIAL	44.30	0.23%	1,615,629	DIAL	44.10	-0.45%	167,452	DIAL	44.00	-0.23%	2,297,394
				SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411	SCAP	10.80	-0.92%	15,533	SCAP	10.90	0.93%	266,238
				HAYL	224.00	-0.44%	4,670,716	HAYL	223.50	-0.22%	414,158	HAYL	222.75	-0.34%	90,166	HAYL	224.00	0.56%	9,635,618
				SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327	SEMB	1.00	0.00%	1,124,811	SEMB	1.00	0.00%	1,533,369
								ASPH	0.6	0.00%	9,308,659	ASPH	0.6	0.00%	2,462,156	ASPH	0.6	0.00%	9,222,594
								JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250
								BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357	BIL	5.20	0.00%	2,956,506
								LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046	LOFC	5.30	-1.85%	715,266
								LMF	84.50	-0.59%	2,327,616	LMF	84.90	0.47%	37,965	LMF	85.30	0.47%	841,528
												RIL	23.4	-0.43%	44,534,974	RIL	24.2	3.42%	418,609
												JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250
												AEL	74.60	-0.67%	5,653,083	AEL	75.50	1.21%	197,475
												HNBF	8.00	-2.44%	3,328,803	HNBF	8.30	3.75%	3,867,707
												ASPH	0.60	0.00%	2,462,156	ASPH	0.60	0.00%	9,222,594
																HAYL	224	0.56%	9,635,618
																ASPH	0.60	0.00%	9,222,594
																COCR	105.75	-6.42%	6,837,105
																JKH	20.00	0.56%	6,547,250
																CARG	657.00	5.12%	6,468,236

Source : CSE